

BUSINESS OFFERING SUMMARY

John Naayers, President

Carpet, Rug & Upholstery Clean and Repair Business – NW Ohio

Business Description

Provides carpet, tile, and grout, home, office, and vehicle upholstery and area and oriental rug cleaning, restoration, repair, and scotch guard protection services for its substantial long standing (greater than 100 years) and loyal residential and commercial customer base at its customers' sites via trained and certified technicians and state of art vans and within its large customized plant facility that offers one of a kind area rug cleaning capabilities. Also, provides NW Ohio's premier binding, serging, and refringing capabilities via its unique equipment and trained artisans.

Financial Performance:

Annual Gross Revenues approach \$1M and Adjusted EBITDA/Seller Discretionary Earnings approach \$200,000.

Other Great Attributes:

- ➤ A+ BBB rating, great google reviews, and Angie's List Award Winner
- Turn-Key operation with owners willing to transition/train
- Building and Equipment all well maintained
- ➢ Great staff in place

Reason For Sale: Retirement

Asking Price:

Business: \$375,000 + Inventory At Cost Real Estate/Building: \$475,000

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the Selling Memorandum will be released.